



### May 1, 2018 Interest Distribution for April 2018

We are pleased to deliver our monthly interest distribution to our investors.

This May we will be releasing a new Offering Memorandum. It will include our audited Financials for 2017 and interim financials for Q1 2018. The website [www.yesterpay.com](http://www.yesterpay.com) will also be refreshed at that time.

In early June, we will schedule an investor update presentation to cover the company's performance and the new Offering Memorandum. Our next close is scheduled for June 12<sup>th</sup>, 2018. Please watch your email for the upcoming release of the Offering Memorandum and the date/time of the investor presentation.

For more information about Yesterpay, the latest news and events please visit our website at: [www.yesterpay.com](http://www.yesterpay.com). Please forward investor inquiries to [info@yesterpay.com](mailto:info@yesterpay.com) and inquiries from investment advisors to [kevinz@blueshorecp.com](mailto:kevinz@blueshorecp.com).

Sincerely,  
Natalie Wawzonek

