



## May 23rd, 2018 – Yesterpay Holdings Inc. Releases an Updated Offering Memorandum

Today we are pleased to announce the release of our updated Offering Memorandum. The updated Offering Memorandum contains the company's audit financial statements for Fiscal 2017, and interim financial statements for Q1 2018. It also contains CapitalNow's audit financial statements for Fiscal 2017.

Gerry Wawzonek – President and Director of Yesterpay, said “we are pleased with the progress we made during 2018 with Yesterpay. Yesterpay has become our primary source of capital and is effectively supporting the growth of our business. As 2018 unfolds, we look to continue this growth by raising more capital through Yesterpay.

On June 6<sup>th</sup> at 2:00pm MST, we have scheduled an investor presentation. If you are interested in attending, please RSVP to [info@yesterpay.com](mailto:info@yesterpay.com). Our next close is scheduled for June 14<sup>th</sup>, 2018. The website [www.yesterpay.com](http://www.yesterpay.com) has also been updated.

For more information about Yesterpay, the latest news and events please visit our website at: [www.yesterpay.com](http://www.yesterpay.com). Please forward investor inquiries to [info@yesterpay.com](mailto:info@yesterpay.com) and inquiries from investment advisors to [kevinz@blueshorecp.com](mailto:kevinz@blueshorecp.com).

Sincerely,

Art Smith  
Vice President, Corporate Strategy and Business Development

