



Yesterpay hopes this finds you, your family and friends, healthy and safe as we navigate the global pandemic.

We would like to thank our Investors, Exempt Market Dealers & Dealer Representatives for your support in the past.

Yesterpay and our sister company CapitalNow's primary business function is to help small businesses when they run into financial challenges and need additional financing.

So... we are currently extremely busy supporting our current clients and handling requests from additional businesses impacted by COVID-19.

To handle the increased volume and be respectful of personal health and safety, we have shifted our staff and business process, and are handling our day to day operations, completely remote.

Although our commute to the office has changed,

CapitalNow and Yesterpay are operating as normal (under these challenging circumstances) and keeping our employees, clients and stakeholders safe.

Monthly interest payments were distributed for March 2020 to all bondholders.

Should you require any information about your current portfolio, please contact us directly at info@yesterpay.com.

Art Smith

Sincerely,

Vice President - Corporate Strategy & Business Development
