



YESTERPAY HOLDINGS INC. PROVIDES AN UPDATE ON OPERATIONS IN LIGHT OF THE COVID-19 PANDEMIC

Calgary, Alberta – April 28th, 2020 – Yesterpay Holdings Inc. ("Yesterpay") is providing an update on operations in light of the Covid-19 pandemic, including its response to the risk of Covid-19.

Operations continue for the management of Yesterpay and our operating company Capital Now Inc. ("CNI"). Where possible, those working on behalf of Yesterpay and its bondholders, are working remotely and from home.

Accordingly, and pursuant to ASC Blanket Order 51-517 – *Temporary Exemption from Certain Corporate Finance Requirements*, BC Instrument 51-515 – *Temporary Exemption from Certain Corporate Finance Requirements*, Ontario Instrument 51-502 - *Temporary Exemption from Certain Corporate Finance Requirements* and the related exemptions in other jurisdictions in Canada, as applicable, Yesterpay is relying on the exemption which provides a 45 day extension for the filing of its annual financial statements and Form 45-106F16 - Notice of Use of Proceeds as required pursuant to NI 45-106 – *Prospectus Exemptions* in respect of the financial year ended December 31, 2019. Those filings are otherwise required to be made on or before April 29th, 2020.

About Yesterpay Holdings Inc. is a Calgary, Alberta based exempt market issuer that invests in account receivable financing in Canada.

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